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Academic writing involves:

- ▶ writing down ideas as they come along and documenting results (notetaking),
- ▶ experimenting with these ideas (simulations and data analysis),
- ▶ and finally presenting them effectively (scientific paper).

- ▶ Word is slow, and consumes sometimes up to a gig of virtual memory. For what is basically a word processor, that is unnecessary.
- ▶ there is no clean way to permanently save comments or notes, that persist in the final version without affecting how final document looks.
- ▶ collaborating with other people requires foresight and planning.
- ▶ the equation editor is painful to use.
- ▶ Word does not work in the workflow for **scientific research papers or reports**.

**THERE MUST BE A BETTER WAY**



Figure 1: Raymond Hettinger

Enter `\LaTeX`.

*\LaTeX is to a book what a set of blueprints is to a building.*

*[1]*

Essentially, `\LaTeX` is a markup language. Content is written in plain text and can be annotated with commands that describe how certain elements should be displayed.

For example, take a look at the following commands.

```
\textbf{bold}
```

```
\textit{italic}
```

This markup will format the words passed into these “functions” as **bold** and *italic* respectively.

```
\section{Section Name}
```

This is text in the section

```
\subsection{Sub Section Name}
```

The following is a list in this subsection

```
\begin{enumerate}
```

```
  \item The first \textbf{bold} item
```

```
  \begin{enumerate}
```

```
    \item Nested item 1
```

```
    \item Nested item 2
```

```
  \end{enumerate}
```

```
  \item The second \textit{italicized} item
```

```
  \item The third etc \ldots
```

```
\end{enumerate}
```

Markdown is a very lightweight easy-to-read easy-to-write plain text markup language. The same example as before looks like this in Markdown.

```
# Section Name
```

```
This is text in the section
```

```
## Sub Section Name
```

```
The following is a list in this subsection
```

- ```
* The first bold item
  - Nested item 1
  - Nested item 2
* The second italicized item
* The third etc ...
```



- ▶ Easy: the syntax is simple
- ▶ Fast: the simple formatting saves time and speeds up workflows of writers
- ▶ Portable: documents are cross-platform by nature
- ▶ Flexible: HTML, PDF, DOCX, TEX are all supported output formats

| Right | Left  | Center | Default |
|-------|-------|--------|---------|
| ----- | ----- | -----  | -----   |
| 12    | 12    | 12     | 12      |
| 123   | 123   | 123    | 123     |
| 1     | 1     | 1      | 1       |

Table: Demonstration of simple table syntax.

This is what the same table looks like in  $\LaTeX$ .

```
\begin{longtable}[c]{@{}rlcl@{}}
\caption{Demonstration of simple table syntax.}
\tabularnewline
\toprule
Right & Left & Center & Default\tabularnewline
\midrule
\endfirsthead
\toprule
Right & Left & Center & Default\tabularnewline
\midrule
\endhead
12 & 12 & 12 & 12\tabularnewline
123 & 123 & 123 & 123\tabularnewline
1 & 1 & 1 & 1\tabularnewline
\bottomrule
\end{longtable}
```

However, Markdown does not allow for the level of detailed customization that you can achieve using `\LaTeX`. Even a moderately complex table such as the one below is not supported (currently) by any form of Markdown.

|                    |                    |
|--------------------|--------------------|
| <b>7C0</b>         | <b>hexadecimal</b> |
| <b>3700</b>        | <b>octal</b>       |
| <b>11111000000</b> | <b>binary</b>      |
| <b>1984</b>        | <b>decimal</b>     |

Figure 2: Tabular `\LaTeX` example [2]

Markdown may not be as powerful as  $\LaTeX$ , but its easy to write easy to read syntax, open standard format and a strong backing from the community make it a ideal candidate for writing. It has the advantages of Word (ease of use) and  $\LaTeX$  (excellent typesetting) for output formats. Also there is the added advantage of only having to write in Markdown once, and have documents generated in a multitude of formats later - PDF, DOCX, slides, HTML etc.

## Pandoc - A “swiss army knife”

Pandoc is a software tool by John Macfarlane written in Haskell that can convert a document from just about any format to just about any other format. And works really well.

To generate a PDF file:

```
pandoc document.md -o document.pdf
```

It is as simple as that! To generate a HTML file:

```
pandoc document.md -o document.html
```

With PDF files, you can specify the following additional arguments:

- ▶ `--latex-engine=pdflatex`: latex engine
- ▶ `--latex-template=latex.template`: latex template file



With html files, you can specify the following arguments:

- ▶ `--template=html.template`: html template file
- ▶ `--css=cssfile.css`: css file

With docx files unfortunately, you cannot specify a template (at least not at the time of writing this post) [3]. You can however, specify a reference-docx:

- ▶ `--reference-docx=reference.docx`: docx for reference styles

These following arguments allow you to use citations when writing academic papers.

- ▶ `--filter pandoc-citeproc`: filter to parse citations
- ▶ `--csl=CSLFILE`: define a citation style sheet e.g. `ieee.csl`
- ▶ `--bibliography=BIBFILE`: look for citations from a bibliography

Also, I've found the following filters useful.

- ▶ `--filter pandoc-eqnos`: equation numbers
- ▶ `--filter pandoc-fignos`: figure numbers
- ▶ `--filter pandoc-tablenos`: table numbers

## Downside to using Markdown?

The good news is that anything you do in  $\LaTeX$ , you can do in Markdown and render as a PDF. This includes equations, tables, citations, references, images, lists, tikz diagrams etc. The bad news is that if you do decide to use  $\LaTeX$  syntax, you are still writing  $\LaTeX$  (although a lot less of it), and you have lost complete HTML and DOCX conversion capability.

## Bending Markdown to your will

Fortunately, some of the problems I mentioned in the previous section can be solved using an excellent feature of Pandoc - filters!

There is a python package called `pandocfilters` that allows you to walk the AST and parse specific formats or keys. It is very powerful, and can offer unique ways to expand on pandoc's functionality. I wrote a pandocfilter [4] to embed a jupyter notebook using a liquid tag style syntax, which I currently use for this post.

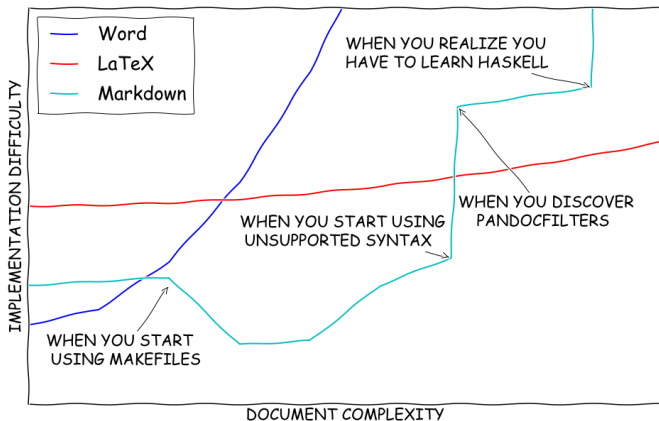


Figure 3: Comparing Word,  $\backslash$ LaTeX and Markdown